



Your dreams. Our mission.

340 Arden Avenue - Glendale, CA 91203 - 800-433-7328 - 818-937-5329 - www.clearpathfcu.org

California Uniform Transfer to Minors Account

Account Number _____

Custodian's Name Social Security # Birthdate

As custodian for

Name of Minor Minor's SSN Minor's Birthdate

Minor's Address City State Zip Code

Under the CALIFORNIA UNIFORM TRANSFERS TO MINORS ACT, Prob. Code § 3900, et seq, hereby applies for a

Share account in Clearpath Federal Credit Union.

You (the Credit Union) are hereby authorized to act without further inquiry in accordance with writings bearing my signature. You are authorized to supply any endorsement for me on any check or other instrument tendered for this account, and you are hereby relieved of any liability in connection with collection of such items which are handled by you without negligence, and you shall not be liable for the acts of your agents, sub-agents or others or for any casualty. The terms of the California Uniform Transfers to Minors Act, as amended, are hereby incorporated herein by this reference. I agree to conform to the Bylaws, rules, regulations and practices of this Credit Union and any existing or future amendments thereto. Non-transferable except on the books of the Credit Union.

X

Custodian's Signature Date

PAYER'S REQUEST FOR

TAXPAYER IDENTIFICATION NO.: Name of Minor: _____

PART I. Taxpayer Identification Number (TIN). Enter your TIN in the box below. The TIN provided must match the name given on the box to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on the separate Instruction Sheet. For other entities, it is your employer identification number (EIN). If you do not have this number, see Instructions How to get a TIN.

Minor's Social Security Number or E.I.N.:

[Empty box for Social Security Number or E.I.N.]

PART II. Certification. Under penalties of perjury I certify that:

- 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. person (including a U.S. resident alien).

Certification Instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification, but you must provide your correct TIN. (See instructions on the separate Instruction Sheet)

Signature: X _____ (Signature of Custodian)

Date: _____

As Custodian for: _____ (Print Minor's Name)

